



LENNERTZ & CO.

Lennertz & Co. Appoints Head of Family Office

- Achim Uebele joins Lennertz & Co. as Head of Family Office
- His work will focus on strategic consulting for larger entrepreneurial families

Hamburg, 19th July 2024

The owner-managed family office Lennertz & Co. has appointed Achim Uebele, a recognized expert in strategic consulting for wealthy clients, single-family offices, and foundations. The 55-year-old will assume the position of Head of Family Office at Lennertz & Co.

Achim Uebele began his career at Commerz Finanz Management, a former subsidiary of Commerzbank, and then moved to UBS Switzerland's Wealth Management in Zurich and St. Gallen from 2005 to 2011. He subsequently became the branch manager for the German multi-family office Five Minds AG in Switzerland. In 2013, he moved to Hamburg as a Senior Family Officer for the multi-family office Kontora, where he primarily worked in strategic consulting for large families and foundations.

Other career stations include leading the newly opened Hamburg office of the asset manager Feri in 2019, and from mid-2020, serving as CFO at the startup Tegus Medical. Since July, the graduate economist and EBS financial economist has been the Head of Family Office at Lennertz & Co.

"Achim Uebele joins our team as an experienced Senior Family Officer, bringing over 30 years of experience in advising wealthy entrepreneurial families and the necessary expertise in financial planning as an EBS financial economist and long-time Certified Financial Planner," says Philipp Lennertz, managing partner of Lennertz & Co.

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About Lennertz & Co.

As an entrepreneurial, owner-managed family office, Lennertz & Co. is fully focused on the success of its clients' investments. Our investment recommendations are in line with the personal preferences of clients, who benefit from the independence of Lennertz & Co. and the exclusive nature of its investment opportunities.

Lennertz & Co. also has a large number of permits from the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) and thus fulfills the numerous qualitative and quantitative requirements of both the BaFin and the German Federal Bank (Bundesbank).

Lennertz & Co. shares the demand of its clients for fast, well-founded, and confident decision-making. On behalf of clients, the expert team at Lennertz & Co. – which can point to decades of experience – carefully reviews opportunities as they emerge in the segments of venture and growth capital, private equity, and blockchain. Moreover, the company's advisory board is staffed by reputable specialists in the fields of industry, venture capital and private equity, including Prof. Dr. Heinrich von Pierer, Prof. Dr. Klaus Wucherer, Prof. Dr. Klaus Trützschler, Stefan Theis, Daniel Thung, Daniel Milleg, and Florian Heinemann.

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